

APPLICATION FORM FOR NEW INVESTORS
(Please read Product labeling details available on cover page and instructions before filling this Form)

Advisor ARN / RIA code Sub-broker/l		o-broker/Branch	Code	Sub-broker ARN		Representative EUIN		For office use only	
ARN-106907			E	E143763					
The upfront commission on investme Applicable only if ARN is mentioned person of the above distributor/sub b give you my/our consent to share/pro	nt made by the investo but EUIN box is left b	or, if any, shall be paid t lank: "I/We hereby cor	to the ARN Holder (AM Infirm that the EUIN box	FI registered distribute has been intentionally	or) directly by the investor, based on the	he investor's assessme is executed without an	ent of various factors in y interaction or advice	ncluding service render by the employee/relati	red by the ARN Holder. onship manager/sales
person of the above distributor/sub b give you my/our consent to share/pro	roker or notwithstand wide the transactions o	ing the advice of in-app lata feed/portfolio hold	oropriateness, if any, pr dings/NAV etc. in respe	ovided by the employed ect of my/our investmen	e/relationship manager/sales person its under Direct Plan of all Schemes ma	of the distributor/sub naged by you, to the SE	broker." Applicable o BI-Registered Investn	nly if RIA Code is ment nent Adviser whose code	tioned: "I / We hereby e is mentioned herein."
First/Sole A	pplicant/Guardi	an		Second A	Applicant		Thir	d Applicant	
TRANSACTION CH	ARGES (Refer in:	structions and tick t	the appropriate opt	ion) Applicable for t	ransactions routed through distr	ributors/agents/br	okers who have op	ted to receive transa	action charges.
I am a first time investor	in mutual funds	(Rs.150 will be d	leducted).	I am an	existing mutual funds inves	stor (Rs.100 will	be deducted).		
MY DETAILS (To be	filled in Block Le	etters. Please pro	vide the followin	g details in full; F	lease refer instructions)				
My Name (Should match w	ith PAN Card)					PA	N/PEKRN (1st A	Applicant)	КУС
My Guardian's Name (if mi	inor)/POA/Cont	act Person				PA	N/PEKRN (Guar	rdian/POA)	КУС
Triy dual alan s rume (ii iii	morjy i oriy doma	act 1 C13011							
On behalf of Minor (* Attach Mandatory Documents	ac par instructions	Date of Minor's		/	Date of Birth		ian named is:		
					Proof attache	ed * Fath	er Mother	Court Appoir	ntea
Email ID	AILS (As per KY)	C records. To be f	filled in Block Let	tters)			411	T (1)	1
(in capital)				L I I				r ess Type (Mar Residential & E	• •
Mobile +91 Address			Tel	(STD Code)				Residential	
Address								Business Registered Offi	ice
Landmark									
City			Pin C (Manda		Stat	e			
TO TOTAL ADDITIONAL	C (IE ANN) DE	TAILC	(Manaa)	tory)			1 Tr.		. () [D (1/1
JOINT APPLICANT					Mode of C	<u> </u>	ngle Joint N/PEKRN (2nd		rivor(s) [Default]
2nd Applicant Name (Shou	iid match with P.	AN Card)					LIVE EIGHT (EIGH	Пррпешт	
3rd Applicant Name (Shou	ld match with P	AN Card)				PA	N/PEKRN (3rd.	Applicant)	Пкус
ora rippireant ranie (onoa	na maten with 12	iiv daruj							
	DALLET CAN								
ADDITIONAL INFO	RMATION								
I									
	ar No. (If KYC is do	one through Aadhaa	r)	KIN No. (If KYC done via CKYC)		Dat	e of Birth"	Gender
Applicant Adha 1st 2nd	ar No. (If KYC is de	one through Aadhaa	r)	KIN No. (If KYC done via CKYC)		Dat	e of Birth#	Gender M F M F
1st	ar No. (If KYC is do	one through Aadhaai	r)	KIN No. (If KYC done via CKYC)		Dat	e of Birth"	□ M □ F
1st 2nd 3rd G or POA^				KIN No. (If KYC done via CKYC)		Dat	e of Birth"	
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY	C ID mentioned. G:	· Guardian; ÎPOA: Po	wer Of Attorney					e of Birth"	
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY	C ID mentioned. G:	Guardian; POA: Po	wer Of Attorney	ck/ Specify. The a	pplication is liable to get rej		ot filled.)		
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY	C ID mentioned. G:	· Guardian; ÎPOA: Po	wer Of Attorney			1 st Applicant	ot filled.) 2 nd Applicant	3 rd Applicant	☐ M ☐ F ☐ M ☐ F ☐ M ☐ F ☐ M ☐ F ☐ M ☐ F
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI	C ID mentioned. G: COMER (KYC) 1st Applicant	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney Latory. Please Tic 3rd Applicant	ck/ Specify. The a	pplication is liable to get rej Occupation details for Private Sector Public Sector		ot filled.)		
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY Status details for Resident Individual	C ID mentioned. G: COMER (KYC) 1st Applicant	Guardian; POA: Po DETAILS (Mand 2nd Applicant	wer Of Attorney latory. Please Tic 3rd Applicant	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service	1 st Applicant	ot filled.) 2 nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY **KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian	C ID mentioned. G: CMER (KYC) 1 st Applicant	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney Latory. Please Tic 3rd Applicant te	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector	1st Applicant	ot filled.) 2 nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY ***EXAMPLE OF BIRTH - MANDATORY OF CHARLES OF COMMENT OF CHARLES	C ID mentioned. G. COMER (KYC) 1st Applicant Company/Both Trust	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney Latory. Please Tic 3rd Applicant	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business	1st Applicant	ot filled.) 2 nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian	C ID mentioned. G: CMER (KYC) 1 st Applicant	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney Latory. Please Tic 3rd Applicant te	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian	C ID mentioned. G. COMER (KYC) 1st Applicant Company/Both Trust	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	ard Applicant Grant Partnersh HUF	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify)	C ID mentioned. G: OMER (KYC) 1st Applicant C ID mentioned. G: C ID mentioned. G: C ID mentioned. G: C ID mentioned. G: T Applicant C ID mentioned. G: T Applicant C ID mentioned. G: T Applicant D ID mentioned. G: D ID mentioned. G: T Applicant D ID mentioned. G: D ID mentioned. G: T Applicant D ID mentioned. G: D ID menti	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	ard Applicant Grant Partnersh HUF	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra	C ID mentioned. G: OMER (KYC) 1st Applicant C Company/Bo C Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant ody Corpora Society AOP	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney datory. Please Tid 3 rd Applicant te Partnersh HUF FI/FII/FP	Ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify)	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac	C ID mentioned. G: OMER (KYC) 1st Applicant C Company/Bo C Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant ody Corporat Society AOP	wer Of Attorney datory. Please Tic 3rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY **The Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney datory. Please Tid 3 rd Applicant te Partnersh HUF FI/FII/FP	Ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers	1st Applicant	ot filled.) 2 nd Applicant □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	3 rd Applicant	Guardian Guardian Guardian Guardian Guardian Guardian Guardian Guardian Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mand 2nd Applicant	wer Of Attorney latory. Please Tic 3rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1* Applicant 2** Applicant	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY **EXTENSIBLE STATE Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr	C ID mentioned. G: OMER (KYC) 1** Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1stapplicant 2stadpoint 2stadpoint 3stadpoint 3stadpoint	1st Applicant	ot filled.) 2 nd Applicant □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	3 rd Applicant	Guardian Guardian OHE OHE OHE OHE OHE OHE OHE OH
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **The KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr	C ID mentioned. G: COMER (KYC) 1" Applicant Company/Be Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1* Applicant 2** Applicant	1st Applicant	ot filled.) 2 nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX** *	C ID mentioned. G: OMER (KYC) 1** Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian	1st Applicant	ot filled.) 2nd Applicant	3rd Applicant	Guardian Guardian Outside the second of th
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **Example of Birth - Mandatory if CKY Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr OR Networth in Rs.	C ID mentioned. G: COMER (KYC) 1" Applicant Company/Be Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	Deplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **The Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr	C ID mentioned. G: COMER (KYC) 1" Applicant Company/Be Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters	1st Applicant	ot filled.) 2nd Applicant	3rd Applicant Graph Gra	Guardian
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY #Date of Birth - Mandatory if CKY Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non	C ID mentioned. G: OMER (KYC) 1* Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant ody Corpora Society AOP	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters Partners	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year)	C ID mentioned. G: OMER (KYC) 1" Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant ody Corpora Society AOP	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters Partners Karta	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EXHOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older	C ID mentioned. G: OMER (KYC) 1" Applicant Company/Bo Trust Bank Inge (in Rs.)	Guardian; POA: Po DETAILS (Mano 2 nd Applicant ody Corpora Society AOP	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters Partners Karta	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA* #Date of Birth - Mandatory if CKY **EX KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year)	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.) Company/Be Co	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters Partners Karta	1st Applicant	ot filled.) 2nd Applicant	3 rd Applicant	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year)	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.) Company/Be Co	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant - te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1stantially Exposed Pers 1stan	1st Applicant	ot filled.) 2nd Applicant	Related to PEP	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **The KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr > 10 cr > 10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year) **ACKNOWLEDGE* Received from Randatory for Mon Individual (not older than 1 year)	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.) Company/Be Co	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant 3st Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/Tu	1st Applicant	ot filled.) 2nd Applicant	Related to PEP	Guardian
1st 2nd 3rd G or POA^ #Date of Birth - Mandatory if CKY **EX** KNOW YOUR CUST Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income Ra Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr > 10 cr > 10 cr > 10 cr ACKNOWLEDGE Received from Received from	C ID mentioned. G: COMER (KYC) 1st Applicant Company/Be Trust Bank Inge (in Rs.) Company/Be Co	Guardian; POA: Po DETAILS (Mano 2 nd Applicant	wer Of Attorney datory. Please Tic 3 rd Applicant te Partnersh HUF FI/FII/FP -	ck/ Specify. The a Guardian	pplication is liable to get rej Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Pers 1st Applicant 2st Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/Tu	1st Applicant	ot filled.) 2nd Applicant	Applicant	Guardian

Bank and Branch details_

FATCA/CRS/UBO DETAILS:	For Individuals (Mandator	y). Non Individual investors inclu	ding HUF should man	datorily fill sepa	rate FATCA/CRS/UBO details form		
Details	Sole/ 1st Applicant	2nd Applicant	3rd Ap	plicant	Guardian/POA		
Place & Country of Birth							
Nationality							
Are you a tax resident of any country other than India?	☐ Yes ☐ No	Yes No If Yes: Mandatory t	Yes o enclose FATCA /CRS Annex	□ No cure	Yes No		
BANK ACCOUNT DETAILS (Avail Multiple Bank Regist	ation Facility)					
My Bank Name							
Bank A/C No.			A/C Type Savings	Current NRE	NRO FCNR Others		
Branch Address			, , , , , , , , , , , , , , , , , , ,				
		City			Pin		
IFSC code: (11 digit)		MICR code (9 dig	it)		(This is a 9 digit number next to your cheque number)		
MY INVESTMENT DETAILS				1			
Full Scheme/Pla	n/Option	Amount / Each SIP Amount	Payment Mode		wn on Bank/Branch		
		N. N.	ue/DD	Name/Branch:			
		charges	S NEFT				
			ls transfer	A/c no.			
Lumpsum SIP			ue/DD	Name/Branch:			
		Less DD No.	/	,			
		charges	S NEFT				
			ls transfer	A/c no.			
Payment through NACH (Attach N	ACH form) Documents atta	ched to avoid Third Party Payment Rej	ection, if applicable:	Bank Certificate, fo	r DD Third Party Declarations		
		S, THE BELOW MENTIONED DETAILS	WILL BE APPLICABLE	FOR BOTH THE SI	P'S.		
Additional details for SIP: SIP Date		ll be considered as the default date)					
SIP Period Start Date	End Date	Continue Until Cancelled	OR	-			
Investment Frequency Monthly	(default) Quarterly	First SIP Cheque Date:		Cheque No.			
Step-up my SIP annually by:	ncrease in %:	n multiples of 5%) (Amount investe	d will be rounded off to	the nearest Rs. 10	00)		
or 🔲 l	ncrease in Rupee Value:	(in multiples of Rs. 500)					
NOMINATION DETAILS (In c	ase of more than one nominee	, please submit a separate nomination	form available with any	of our ISCs or on o	ur website). Refer instructions.		
Nominee Name and	Address	r Minor Nominee (Mandatory to attacl		llocation No	ominee/ Guardian Signature		
		OOB Guardian Name	& Address	inocation ivo	miniee/ duardian signature		
				100 % X			
OR I/We DO NOT wish to nominal	U	a. 1.1.					
(To be signed by all the joint h	•						
	TAILS (Optional. To be fill	ed if investor wishes to hold the u			S.		
NSDL: DP Name		DP ID		eficiary Ac No.			
CDSL: DP Name				eficiary Ac No.	List OR DR statement		
DECLARATION & SIGNATUR		natches with the sequence of names in the De					
			Datepective Scheme Information Do	cument (SID); Key Inform	Place nation Memorandum (KIM), the Addenda issued		
Having read and understood the contents of the S therein till date (together referred as Scheme Doc of FTMF as indicated above, and agree to abide by not a 'US Person' and are not applying for Units or correct and (iv) the ARN holder has disclosed the me/us and I / we have not received nor been indu.	uments) and after evaluating and ackr y all applicable laws and the terms and	owledging the risk factors, I / we hereby apply to a conditions mentioned in the Scheme Documents.	the Franklin Templeton Trustee Notwithstanding the generality	Services Pvt. Ltd., Truster of the aforesaid underta	es to the schemes of FTMF for units of scheme(s) sking, I/We hereby confirm that (i) I /we am/are		
correct and (iv) the ARN holder has disclosed the me/us and I / we have not received nor been indu	e details of commissions (in the form of aced by any rebate or gifts, directly or in-	trail commission or any other mode), offered by directly in making this investment and are not in or	competing schemes of various in contravention or evasion of any a	mutual funds falling in the	the category of scheme(s) being recommended to		
I/ We further agree to hold FTMF, Franklin Reso damages arising out of any actions undertaken or performed by them in good faith or on the basis o	urces Inc. its subsidiary and associate of activities performed by them in accord	ntities including their employees, directors and lance with the Scheme Documents and for any con	tey managerial persons (collect nsequences in case of any of the	ively referred as Franklin above particulars being	n Templeton) harmless against any losses, costs, false, incorrect or incomplete or for the activities		
performed by them in good faith or on the basis o I/We hereby authorise Franklin Templeton to u	finformation provided by me/us as also se, disclose, share, remit in any form, i	due to my/our not intimating / delay in intimating node or manner, all / any of the information pro	ng such changes. vided by me/ us, including all	changes, updates to such	n information as and when provided by me/ us		
I/We hereby authorise Franklin Templeton to u alongwith the details of investment made by m administrative or judicial authorities / agencies w documentation that may be required by Franklin'	equs, to any of its agents, service provi pithout any obligation of advising / infor Templeton, in connection with this ann	ming me/us of the same. I/ We hereby agree to ke ication.	ep the information provided to	Franklin Templeton upd	ated and to provide any additional information /		
X	X		X				
Sole / First Unit Holder		Second Unit Holder		Third Unit Holder			
₹ 1800 425 4255 or 6000 4255 (from 8 am	to 9 pm Monday to Saturday	□ □ □ □ □ □ □	om	<u></u>	franklintempletonindia.com		
		<u> </u>			•		
Quick Name, Address are co	•	Full scheme name, plan, option is nPay-In bank details and supporting	_	_	nents provided if investor name is on payment cheque or if		
KYC information prov		Nomination facility opted	o are acadiica	ed not pre-printed on payment cheque or if Demand Draft is used.			
	ovided for each applicant	Form is signed by all applicants		_	nvestors should attach		
☐ Corporate Documents		Proof of relationship with minor		☐FATCA Details and Declaration Form ☐UBO Declaration Form			